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RETIREMENT PLANNING |

- WORKBOOK

A Retirement Manifesto

This workbook belongs to:

A RETIREMENT MANIFESTO

A political manifesto is a declaration of policy commitments for when the party or person gets elected. A retirement manifesto is a declaration of what standards you'd really like your retirement to measure up to.

Use the space on the next pages to consider what you would like your retirement standards to be.

People

Groups

Places

Work

If you are ready, let's begin on the next page.



PEOPLE

Partner, children, grandchildren and other family. Friendships and partnerships you want to develop. How will you pursue and develop these relationships?

GROUPS

Religious affiliations, committee memberships, hobby groups such as dance schools or golf clubs. How do you want to spend your time in relation to these groups?



PLACES

Where do you want to spend time? Consider holiday destinations, second homes, your boat, your home studio and anywhere else you'd like to prioritise spending your time.

WORK

Not necessarily paid work, but could be. Think of work as productive activity - it could be renovating a property or developing a garden; volunteering at a local food bank or teaching karate.

